

How to start a fund at Warren County Community Foundation?

It starts with
YOU
the donor



An individual, family, business or charitable organization decides they would like to start a new fund at WCCF.

What type of fund would you like to start?

There are several types of funds including, but not limited to:



Designated
(Goes to the same organization every year)



Scholarships
(awarded annually to qualified students)



Donor Advised
(Each year the donor selects the recipients)



Unrestricted
(Grants change annually and are chosen by the board.)

Create a fund with a minimum of \$5,000

Donations can be in many forms



- cash
- securities
- real assets
- retirement funds
- insurance
- bequests

To CREATE & BUILD funds for the community



Funds are invested prudently for long term growth, overseen by an investment committee of local professionals.

DISTRIBUTIONS from the fund fulfill your charitable passions through grants to charitable organizations and/or scholarships.

The nonprofit projects, organizations and student scholarships your fund supports strengthen community while creating your lasting legacy of giving.

ALL FUNDS are governed by an agreement between WCCF and the donor.

- unrestricted - donor advised - designated - agency - field of interest - scholarships -



Our WCCF Team...

- Meets with donors to determine which type of fund is right for their goals
- Assists donors with giving complex gifts
- Helps donors grow funds

• DOES THIS SOUND RIGHT FOR YOU AND YOUR FAMILY?

Call 765-764-1501 to schedule a meeting to discuss your goals.